



CITY OF ATLANTA BOARD OF ETHICS
FINANCIAL DISCLOSURE STATEMENT
(Covering reporting period from January 1, 2003 - December 31, 2003)

PART ONE: IDENTIFYING INFORMATION

- (1) Name _____
- (2) Mailing Address _____
Street Apt./Room # City State Zip Code
- (3) Telephone Number _____
Office Home or Cell
- (4) City department, agency, board, and/or NPU _____
- (5) Title(s) or position(s) _____
- (6) E-mail address _____

(7) Check the appropriate box or boxes indicating the categories that apply to you:

- ☐ Elected City Official
☐ Appointed City Employee
☐ Other City Employee
☐ Member of a City Board, Committee, Council, Commission, Authority or Similar Body
☐ Member Appointed by Mayor or Council to Non-City Public Board, Commission, or Authority
☐ NPU Officer
☐ Former City Official, Employee, or Board Member
☐ Did not serve for any day in 2003. Persons who did not serve in 2003 should complete this page, sign below, and return it to the Office of Municipal Clerk, 55 Trinity Avenue, Suite 2700, Atlanta, GA 30303.

Signature _____ Last Day Served _____

PART TWO: DEFINITIONS

"Agency" means any board, bureau, body, commission, committee, department or office of the city, including any joint board to which the Council or the Mayor has appointment powers.

"Board" includes any board, committee, council, commission, authority, or similar body, whether created by state law or city law.

"Business" means any corporation, partnership, sole proprietorship, government unit, institution, organization, self-employed individual, or other entity, whether for profit or nonprofit.

"Immediate family" means your spouse, domestic partner registered under section 94-133 of the Code of Ordinances, and dependent natural or adopted children.

DEFINITIONS (continued from page one)

“*Official or employee*” means any person elected or appointed to or employed or retained by the city or any agency, whether paid or unpaid and whether full time or part time.

“*Prohibited source*” means any person, business, or entity that you know, or should know, does business with the city, seeks official action or business with the city, represents clients who seek city business or official action, has interests affected by your official duties, or is a registered lobbyist under state law.

PART THREE: SOURCES OF INCOME

(8) **EMPLOYMENT INCOME:** List every employment position, including your job with the City of Atlanta listed in Part One, that you or a member of your immediate family held in any business at any time during the preceding calendar year. Column (d) applies only to individuals who render services for pay, such as lawyers, accountants, consultants, and public relations representatives.

(a) Individual Employed (e.g., self, spouse, partner, or child)	(b) Name of Employer, Business, or Organization	(c) Type of Business or Professional Services Offered	(d) If Services Provided, Individual's Specialty

(9) **OTHER SOURCES OF INCOME:** List the name of each business that was a source of more than \$5,000 in income to you or your immediate family during the preceding calendar year. Do not include any employer already listed in Question 8 or report here the identity of any individual client, customer, or patron.

(a) Individual Receiving Income	(b) Name of Business or Entity	(c) Type of Business

(10) **IDENTITY OF INDIVIDUAL CLIENTS:** (To be completed by the City Council President and Council members. Other filers go to Part Four.) List the name and address of any individual client, customer, or patron of the business entity or organization identified in Question 9 when you know that the client is a prohibited source.

(a) Name of Client, Customer, or Patron	(b) Address of Client, Customer, or Patron

PART FOUR: BUSINESS WITH THE CITY

(11) **TRANSACTIONS WITH CITY:** List any benefit derived from any transaction during the preceding calendar year that (i) you or your immediate family engaged in directly with the city or one of its agencies or (ii) that was engaged in by any employer, organization, or business that you listed in Questions 8 or 9 or in which you or your family member have an interest.

(a) Individual Involved	(b) Name of Employer or Entity Doing Business with City	(c) Description of Transaction (e.g., sales of supplies, contract for paving streets, lease of equipment)

PART FIVE: REAL ESTATE

(12) **REAL PROPERTY:** List any interests in real property that you or your immediate family own, whether in Georgia or out of state. Interests in real property include direct or beneficial ownership, leasehold interest, deed or trust, easement, or an option to acquire any of these interests. You may omit the street address in column (b) when the property is your principal residence and you do not use it to conduct a business or for rental purposes.

(a) Location of Property (county & state)	(b) Street Address	(c) Type of Property (e.g., residential, farm, apartment, commercial, recreational home)

PART SIX: STOCKS, BONDS, AND DEBTS

(To be completed by all city elected officials and the Chief Operating Officer, Deputy Chief Operating Officers, Chief of Staff, Deputy Chiefs of Staff, all employees in the Office of the Mayor who report directly to the Mayor, and Commissioners, Deputy Commissioners, Department Heads and their equivalents. Other filers go to Part Seven.)

(13) **STOCKS AND OTHER HOLDINGS:** List the name of (i) all stocks, bonds, blind trusts, or other equity interests and (ii) debentures and other forms of debt obligations of any corporation, business, or entity that you or your immediate family held during 2003 and that had a value of more than \$10,000 at any time during the year. You do not have to list mutual funds, personal checking accounts, time deposit accounts, other savings or retirement fund accounts held by any financial institution of the U.S. government, or any city-approved or maintained deferred compensation or pension program.

(a) Individual Owning Assets or Holding Debt	(b) Name of Stocks, Bonds, Blind Trusts, and Other Equity Interests	(c) Name of Debenture or Other Debt Obligation

PART SEVEN: FIDUCIARY POSITIONS

(14) **OFFICERS AND DIRECTORS:** List the name and give a general description of each corporation, business, or organization, whether profit or nonprofit, for which you or your immediate family member serves as a director, officer, receiver, or trustee. You do not have to list religious, fraternal, charitable, social, political, or service organizations.

(a) Individual Serving	(b) Name of Corporation or Organization	(c) Position Held	(d) Nature or Purpose of Organization

PART EIGHT: GIFTS

(15) **GIFTS TO CITY:** List any gift that you accepted on behalf of the city that you have not previously reported to the Board of Ethics. If you received payments from a non-city source for travel, you should complete the Expense Reimbursement Statement, which may be obtained from the Ethics Office.

(a) Name of Donor	(b) Description of Gift	(c) Estimated Value of Gift	(d) Date of receipt

PART NINE: SIGNATURE

I declare under penalty of perjury that I have reviewed this Financial Disclosure Statement and to the best of my knowledge it is a true, accurate, and complete statement of my current financial interests. I understand that intentionally filing a statement that contains false or misleading information can result in sanctions or other penalties.

Signature

Date

Filing Instructions: The deadline for filing the 2003 Financial Disclosure Statement is Monday, February 16, 2004. The form may be filed by (1) delivering the original for filing at the Municipal Clerk's office by the end of the business day (5 p.m.) or (2) by depositing the form in the United States mail to the following address, with adequate postage, and postmarked by February 16:

City of Atlanta Municipal Clerk
55 Trinity Avenue
Suite 2700
Atlanta, Georgia 30303

For More Information: If you have questions about this form, write to ethicsofficer@atlantaga.gov or call the Ethics Office at (404) 330-6286.